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**Planned Giving**

Sample Bequest Language

*Thank you for considering the SPSP in your estate plans. Your bequest will allow the SPSP to continue to do its important work for many years to come. The following language will assist you and your attorney in preparing your bequest to the SPSP.*

**Residual Gift Language**

A residual bequest comes to us after your estate expenses and any specific bequests are paid:

I hereby give, devise, and bequeath \_\_\_\_\_\_ Percent \_\_\_\_\_% of the rest, residue, and remainder of my estate to the Society of Personality and Social Psychology, located in Washington, DC to be used for its general support (*or* for the support of a specific fund or program).

**Specific Gift Language**

A specific gift leaves a stated amount to us:

I hereby give, devise, and bequeath the sum of \_\_\_\_\_\_\_\_\_\_\_\_\_ Dollars $\_\_\_\_\_ (or asset) to the Society for Personality and Social Psychology, located in Washington, DC to be used for its general support (*or* for the support of a specific fund or program).

**Contingent Gift Language**

If one or more of your specific bequests cannot be honored, we can be named as a contingent beneficiary:

If (insert name) is not living at the time of my demise, I hereby give, devise, and bequeath the sum of \_\_\_\_\_\_\_\_\_\_\_\_\_ Dollars $\_\_\_\_\_ (or asset)[or \_\_\_\_\_\_\_\_\_\_\_\_ Percent \_\_\_\_\_% of the rest, residue, and remainder of my estate] to the Society for Personality and Social Psychology, located in Washington, DC to be used for its general support (*or* for the support of a specific fund or program).

**Retirement Planning Beneficiary Language**

You may name the Society for Personality and Social psychology as a beneficiary of your IRA or other qualified retirement plan benefits. A Change of Beneficiary form is usually required to accomplish this. As with any Planned Giving decision, this should first be discussed with your own tax and legal advisors.

**Corporate Information:**

Legal Name: The Society for Personality and Social

Psychology

Address: 2021 L St NW STE 101, PMB# 280

Washington, DC 20036-4914

Tax ID Number: 59-1667323

Telephone: (202) 869-3240

Website: www.spsp.org

If you would like to specifically designate your will bequest and/or beneficiary designation for an existing SPSP Endowment Fund, please contact the Executive Director, [director@spsp.org](mailto:director@spsp.org).

We would appreciate you informing us that you have remembered the SPSP through a planned gift. Thank you for your support and dedication to the field of personality and social psychology.

*Updated March 28, 2024*